

31st July 2015

Subject: Invitation for the Extraordinary General Meeting of Shareholders No.1/2015

To: The Shareholders of Forth Corporation Public Company Limited

Attachments:

1. Copy of the minutes of the 2015 Annual General Meeting of Shareholders (Attachment 1)
2. Relevant sections of the Company's Articles relating to the shareholders' meeting, guidelines for registration, proxy appointment required to attend the shareholders' meeting (Attachment 2)
3. Biography of a person nominated to be a new independent director (Attachment 3)
4. Proxy forms and biography of independent directors (Attachment 4)
5. Map of meeting location: the Company's head office, No. 1053/1 Phaholyothin Road, Samsennai, Phayathai, Bangkok (Attachment 5)

Notice is hereby given to our shareholders that the Extraordinary General Meeting of Shareholders No.1/2015 of Forth Corporation Public Company Limited ("the Company") will be held on 21st August 2015, at 02:00 p.m., at the Company's head office, No.1053/1 Phaholyothin Road, Samsennai, Phayathai, Bangkok, 10400. The agenda are as follows :

Agenda 1: To consider and approve the minutes of the Annual General Meeting of Shareholders for the year 2015.

Facts and reasons The Company arranged the 2015 Annual General Meeting of Shareholders on 10th April 2015. The minutes of meeting have already submitted to the Stock Exchange of Thailand and Ministry of Commerce as required by law, including disclosure on the Company's website. A copy of the minutes of meeting is enclosed in the meeting invitation document package (Attachment 1).

BOD's opinion After due consideration, the Board found it appropriate for the meeting to approve the minutes which had been accurately and completely recorded.

Agenda 2: To consider and approve the amendment of the Company's objectives and the amendment to Clause 3 of the Memorandum of Association of the Company.

Facts and reasons As the Company wishes to expand its business, the Board of Directors has proposed the Extraordinary General Meeting of Shareholders No.1/2015 to consider and approve the addition of the Company's objectives for 6 clauses to support the expansion of the Company's business as details below:

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| Clause 53 | To engage in the production, assembly, distribution, import and export of electric lighting equipments such as LED lamps. |
| Clause 54 | To engage in the production, design and distribution of electric charger system/ battery, electric energy storage system, electric charger system for electric vehicle as well as any component of all systems. |
| Clause 55 | To engage in the production and distribution of electrical equipment such as electric power generator, power wire and other related equipments. |
| Clause 56 | To engage in the production and distribution of electricity from renewable energy such as biomass energy, biogas energy, stream power energy, thermal energy, wind power energy, hydropower energy, solar energy and other renewable energy. |
| Clause 57 | To engage in the production, distribution, rent, import and export of several types of vending machines e.g. drinking water vending machine, mobile top-up vending machine, beverage vending machine and other related equipments. |
| Clause 58 | To engage in the production and distribution of beverages such as drinking water, mineral water, juice, energy drinks, tea and coffee. |

For the amendment the Company's objectives, the Company has to amend Clause 3 of the Memorandum of Association; the Company's objectives, to conform with the amendment of the Company's objectives. Changing from 52 to 58 clauses of the Company's objectives.

BOD's opinion

The Board of Directors has considered and agreed to propose the meeting to approve the addition of 6 clauses of the Company's objectives. This is to conform it with the current and further expansion of the business. Furthermore, the Board of Directors has agreed to amend Clause 3 of the Memorandum of Association, the Company's objectives, to 58 clauses.

Agenda 3: To consider and approve the increase of the number of the Company's directors from 9 directors to 10 directors by appointing Dr.Patima Jeerapaet to be the new independent director of the Company.

Facts and reasons

The Nomination and Remuneration Committee is of the opinion that an additional independent director should be appointed and thus the number of the directors of the Company will be increased from 9 directors to 10 directors. In this regard, the Nomination and Remuneration Committee has proposed to the meeting of the Board of Directors to consider and approve the appointment of Dr.Patima Jeerapaet as a new independent director of the Company. The information and profile of Dr.Patima Jeerapaet are as appeared in Attachment 3.

The Nomination and Remuneration Committee considers the candidates are educational qualification, knowledge, competency and experiences that will be beneficial to the Company and do not have any prohibited characteristics under the Public Limited Company Act B.E.2535 and the Securities and Exchange Act B.E.2535 and other relevant regulations. Later, the Board of Directors will consider the candidates nominated by the Nomination and Remuneration Committee, if it agrees, proposes them to the meeting of shareholders for approval.

BOD's opinion

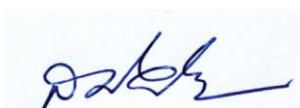
After due consideration, the Board found it appropriate for the meeting to approve the increase of the number of the Company's directors from 9 directors to 10 directors by approving the appointment of Dr.Patima Jeerapaet to be an additional new independent director of the Company.

Agenda 4: Consideration of other matters (if any).

The Company has determined the date for determining the names of shareholders who shall be entitled to attend the Extraordinary General Meeting of Shareholders No. 1/2015 (Record Date) on 31st July 2015 and the date for gathering the name of shareholders under section 225 of the Securities and Exchange Act by closing the share register book and suspending the share transfer on the Extraordinary General Meeting of Shareholders No. 1/2015 on 3rd August 2015.

Please be informed accordingly, as well as inviting all shareholders to attend the Extraordinary General Meeting of Shareholders No.1/2015 on the date and at the time and place as mentioned above.

Yours sincerely,



(Mr.Sanit Vorapunya)

Chairman of the Board of Directors