

Subject: Report on the Resolutions of the Extraordinary General Meeting of Shareholders No.1/2013

To: President and Manager
The Stock Exchange of Thailand

Forth Corporation Public Company Limited (the Company) would like to inform the resolutions of the Extraordinary General Meeting of Shareholders No.1/2013 held on 30 September 2013, at 02.00 p.m. at Victory Room, 2nd Floor, Vic3 Bangkok Hotel, 89, Soi Phaholyothin 3, Phaholyothin Road, Phayathai, Bangkok, as follows:

1st Agenda: To certify the minutes of the 2013 Annual General Meeting of Shareholders.

The meeting resolved to certify the minutes of the 2013 Annual General Meeting of Shareholders with the following votes:

| | | | | |
|-------------|-------------|--------|---------------|-------------|
| Approved | 571,496,823 | Votes, | equivalent to | 99.9999825% |
| Disapproved | 100 | Votes, | equivalent to | 0.0000175% |
| Abstained | - | Votes, | equivalent to | - |

2nd Agenda: To consider and approve the listing of Forth Smart Service Company Limited on the Market for Alternative Investment and approve in principle about restructure the capital structure of Forth Smart Service Company Limited in the spin-off plan such as increase the company's capital, change in the par value of the shares and amendment the company's memorandum etc.

The meeting approved the listing of Forth Smart Service Company Limited on the Market for Alternative Investment and also approved in principle about restructure the capital structure of Forth Smart Service Company Limited in the spin-off plan with the following votes:

| | | | | |
|-------------|-------------|--------|---------------|-------------|
| Approved | 571,496,822 | Votes, | equivalent to | 99.9999475% |
| Disapproved | 300 | Votes, | equivalent to | 0.0000525% |
| Abstained | - | Votes, | equivalent to | - |

3rd Agenda: To consider and approve the allocation of new ordinary shares to be issued by Forth Smart Service Company Limited to the Company's shareholders based on their pre-emptive rights.

The meeting approved the allocation of new ordinary shares to be issued by Forth Smart Service Company Limited (FSS) to the Company's shareholders based on their pre-emptive rights and empowered the Company's Board of Directors to take any actions to ensure the completion of the allocation of new shares to be issued by FSS to the Company's shareholders with the following votes:

| | | | | |
|-------------|-------------|--------|---------------|--------------|
| Approved | 571,496,919 | Votes, | equivalent to | 100.0000000% |
| Disapproved | - | Votes, | equivalent to | - |
| Abstained | - | Votes, | equivalent to | - |

After the completion of the 3rd agenda, a shareholder inquired about the “Solar PV Rooftop” project that produced electricity and sold to the Metropolitan Electricity Authority (MEA) and the Provincial Electricity Authority (PEA). The Company was interested in this project and the Company’s Board of Directors therefore proposed the meeting to consider this topic as an additional meeting agenda from the Notice to attend the Extraordinary General Meeting of Shareholders No. 1/2013. The Board of Directors of the Company proposed the meeting to consider and approve the amendment to the Company’s Objectives by adding 1 new objective; engagement in business concerning manufacturing and distribution of electricity. The existing Company’s Objectives comprised of 50 clauses, which are not covered by such business. The Company’s Board of Directors also proposed the meeting to approve the amendment of the Memorandum of Association in accordance with the amendment of the Company’s objectives. Therefore, the Extraordinary General Meeting of Shareholders No. 1/2013 comprised of 6 following agendas.

1st Agenda: To certify the minutes of the 2013 Annual General Meeting of Shareholders

2nd Agenda: To consider and approve the listing of Forth Smart Service Company Limited on the Market for Alternative Investment and approve in principle about restructure the capital structure of Forth Smart Service Company Limited in the spin-off plan such as increase the company’s capital, change in the par value of the shares and amendment the company’s memorandum etc.

3rd Agenda: To consider and approve the allocation of new ordinary shares to be issued by Forth Smart Service Company Limited to the Company’s shareholders based on their pre-emptive rights.

4th Agenda: To consider and approve the amendment to the Company’s Objectives by adding 1 new objective; engagement in business concerning manufacturing and distribution of electricity.

The meeting approved the amendment to the Company’s Objectives by adding 1 new objective; engagement in business concerning manufacturing and distribution of electricity. Therefore, the Company’s Objectives comprised of 51 clauses. The voting results were as follows:

| | | | | |
|-------------|-------------|--------|---------------|--------------|
| Approved | 571,496,819 | Votes, | equivalent to | 100.0000000% |
| Disapproved | - | Votes, | equivalent to | - |
| Abstained | - | Votes, | equivalent to | - |

5th Agenda: To consider and approve the amendment to the Memorandum of Articles, Article 3, in accordance with the amendment to the Company’s Objectives.

The meeting approved the amendment to the Memorandum of Articles, Article 3, as follows:

Existing : Clause 3 The Company’s Objectives comprised of 50 clauses.

Revision : Clause 3 The Company’s Objectives comprised of 51 clauses.

A summary of voting results was as follows:

| | | | | |
|-------------|-------------|--------|---------------|--------------|
| Approved | 571,496,819 | Votes, | equivalent to | 100.0000000% |
| Disapproved | - | Votes, | equivalent to | - |
| Abstained | - | Votes, | equivalent to | - |

6th Agenda: Consideration of other matters.

There was no other matter.

Please be informed accordingly.

Yours faithfully,

Mr. Arin Jamnaree
Financial Controller