

Ref: AC.035/2013

4 June 2013

Subject: Notification of establishment of new subsidiary

To: President and Manager
The Stock Exchange of Thailand

Forth Corporation Public Company Limited ("the Company") has established a new subsidiary. The details are as follows.

Company's name	Forth Alliance Co., Ltd.	
Incorporation date	3 June 2013	
Registered capital	Baht 1,000,000 (10,000 ordinary shares with a par value of Baht 100 each)	
Percentage of shareholding	51% of its registered capital	
Source of fund	Working capital of the Company	
Nature of business	Provision of design and installation services in respect of information technology and telecommunication system and the distribution of communication equipment and computer system	
Shareholding structure	Forth Corporation Plc.	50.97%
	Mr. Pongchai Amatanont	0.01%
	Mrs. Rangsi Lertripinyo	0.01%
	Mr. Boonya Tantipanichaphan	0.01%
	Mr. Nattapong Phunkiatpaisarn	30.00%*
	Mr. Chanon Jitrachalothorn	14.00%*
	Ms. Audjana Jitrachalothorn	5.00%*

*Remark: The above shareholders are not connected person of the Company.

The total value of investment in this company is to be Baht 509,700 or 0.01% of total assets of the Company (based on the consolidated financial statements as at 31 March 2013), which is not considered as an information disclosure concerning the acquisition and disposition of assets of listed company.

Please be informed accordingly.

Yours sincerely,

(Mr.Arin Jamnaree)

Financial Controller