

Subject: Determination of pre-emptive right of shareholders of Forth Corporation Public Company Limited in subscription of capital increase ordinary shares in Forth Smart Service Public Company Limited; and fixing the record date and the book closing date in relation to the Forth Corporation Public Company Limited's shareholders who are entitled to subscribe for the newly issued shares of Forth Smart Service Public Company Limited

To: President and Manager
The Stock Exchange of Thailand

According to resolutions of the Extraordinary General Meeting of Shareholders of Forth Corporation Public Company Limited (FORTH) No.1/2013 on 30 September 2013, the meeting has approved the spin-off plan of Forth Smart Service Public Company Limited (FSMART), a subsidiary of FORTH, for the listing of FSMART in the Market for Alternative Investment (MAI), and FSMART shall increase its capital by issuing new ordinary shares of 200,000,000 shares, par value is Baht 0.50 per share, which are to be offered to the public by way of initial public offering (IPO) at 104,000,000 shares and to the shareholders of FORTH in proportion to their respective shareholding in FORTH (pre-emptive offering) at 96,000,000 shares, at the same offer price as the initial public offering of FSMART. Accordingly, the Board of Directors of FORTH has been assigned to determine the allocated proportion and the date which determines the shareholder's names entitled to subscribe such shares (Record Date), and determine the register share book closing date to compile the shareholders' name, including other criteria and proceeding concerning the offering of ordinary shares in FSMART to the shareholders of FORTH.

The Board of Directors' Meeting of FORTH No.3/2014 on 3 September 2014 has unanimously resolved as follows:

- 1) The shareholders of FORTH shall be able to subscribe the capital increase ordinary shares in FSMART at the proportion of 10 ordinary shares in FORTH per 1 ordinary share in FSMART. The fraction of shares shall be rounded off. Additionally, shareholders of FORTH should not to subscribe more capital than their right. In case of the shareholder of FORTH subscribe for shares not allocated the full amount and/or a fraction of a share resulting from the point, the Board of Directors of FORTH or the person authorized by the Board of Directors of FORTH, or the underwriter are authorized to further offer such shares to the public.
- 2) The existing shareholders of FORTH are entitled to subscribe the capital increase ordinary shares in FSMART at the same offer price as the initial public offering, in which FSMART shall determine later.

Please be informed that the Filing of the Registration Statement of FSMART submitted to the Securities and Exchange Commission (SEC) is during consideration by the SEC.

- 3) The Record Date for the determination of name list of shareholders of FORTH with subscription right for capital increase ordinary shares in FSMART has been scheduled for 18 September 2014 and the share register book closing date to compile the shareholders' names under the section 225 of Securities and Exchange Act (as amended) has been scheduled for 19 September 2014. In the case of changing the record date by SEC for approval the application for issuance for sale of securities to the public, Mrs. Rangsee Lerttripinyo (Director) or Mr. Pongchai Amatanon (Director) as authorized by the Board of Directors has determined the date of determining the list of shareholders of the Company who are entitled to subscribe shares of FSMART (Record Date), and has the right to change and close of the share register book and suspension of share transfer as appropriate. Subject to the Company to notice to the public 7 days in advance for record date which is 11 September 2014

In the allotment of FSMART's ordinary shares offered in the offering to the foreigners including the current foreign shareholders in FSMART, the foreign shareholding in FSMART shall not exceed the foreign shareholding limit as specified in the articles of association of FSMART, not exceeding 49 percent of the total issued shares of FSMART. However, the allotment of FSMART's ordinary shares to the existing shareholders of FORTH based on their shareholdings (Pre-emptive Rights) will not cause FSMART's foreign shareholding exceeding the foreign shareholding limit as specified in the articles of association of FSMART.

Investors can find more details of the offering of shares from the Filing of the Registration Statement of FSMART submitted to the SEC, which currently are during consideration by the SEC, at www.sec.or.th. The Company will further inform on the subscription period of FSMART's shares, offering price of FSMART's shares as well as the progress of the offering accordingly.

Please be informed accordingly.

Yours sincerely,

(Mr. Sanit Vorapunya)

Chairman of the Board of Directors