

Subject: Notification of the offering price and procedure manual for share subscription of Forth Smart Service Public Company Limited  
Attention: Director and Manager  
The Stock Exchange of Thailand

By the resolution of the Extraordinary General Meeting of Forth Corporation Public Company Limited (“the Company” or “FORTH”) No.1/2013 held on September 30, 2013 has approved the listing of its subsidiary, Forth Smart Service Public Company Limited (“FSMART”) on the MAI and approved to sell newly issued shares of FSMART of 200,000,000 shares with a par value of Baht 0.50 per share, which are to be offered to the shareholders of FORTH in proportion to their respective shareholding in FORTH (Pre-emptive right offering) at the amount of not exceeding 96,000,000 shares, and to the public at the amount of 104,000,000 shares. The offered price of the shares for FORTH shareholders will be the same price as the shares offered to the public. The details of such offering are as follows:

- 1) New shares of FSMART at the amount of not exceeding 96,000,000 shares will be offered to the Company’s existing shareholders based on their shareholding portions (Pre-emptive Right) at the subscription ratio of 10 common shares in FORTH to 1 new common share in FSMART; provided that any fractional amount of shares will be disregarded. The Company’s existing shareholders shall not subscribe for FSMART’s shares excess than their right entitlement.

Moreover, the Board of Directors’ Meeting of FORTH No. 4/2014 held on September 3, 2014 has resolved (1) September 18, 2014 is fixed as the record date for determining those shareholders who are entitled to subscribe shares of FSMART and (2) September 19, 2014 is fixed as the book closing date for gathering the list of shareholders under the Section 225 of the securities and Exchange Act B.E. 2535. In case there are remaining unsubscribed shares from the Pre-emptive Right subscription, the remaining unsubscribed shares will be offered to the public in Section 2).

- 2) The newly issued FSMART shares at the amount of 104,000,000 shares, together with the remaining unsubscribed shares from 1), will be offered to the public.

The Company would like to inform that the Securities and Exchange Commission (SEC) approved the share offering of FSMART on September 8, 2014 and the registration statement and prospectus is effective on September 17, 2014. The Company and FSMART determined the offering price of shares of FSMART to existing shareholders and public at the same price of Baht 2.50 per share.

In the allotment of FSMART's ordinary shares offered in the offering to the foreigners including the current foreign shareholders in FSMART, the foreign shareholding in FSMART shall not exceed the foreign shareholding limit as specified in the articles of association of FSMART, not exceeding 49 percent of the total issued shares of FSMART. However, the allotment of FSMART's ordinary shares to the existing shareholders of FORTH based on their shareholdings (Pre-emptive Rights) will not cause FSMART's foreign shareholding exceeding the foreign shareholding limit as specified in the articles of association of FSMART.

The Company and FSMART summarized the details, subscription period, and procedure manual of share subscription of FSMART as the following:

	For Shareholders of the Company	For Public
<b>Eligible Subscriber</b>	Individual and/or juristic person whose name on share registration book on September 19, 2014 which is the Book closing date for the eligible shareholders of the Company who have the right to subscribe FSMART shares based on their FORTH shareholding portions (Pre-emptive right) at the subscription ratio of 10 common shares in the Company to 1 new ordinary share in FSMART; provided that any fractional amount of shares will be disregarded, with the offering price same as the price offered to the public. In case there are remaining unsubscribed shares from the Pre-emptive Right subscription, the remaining unsubscribed shares will be offered to the public	1. Patronage of the underwriters 2. Patronage of FSMART (According to definitions in the prospectus)
<b>Number of offered shares</b>	Newly issued shares of FSMART of not exceeding 96,000,000 shares	Newly issued share of 104,000,000 shares includes the remaining unsubscribed shares from pre-emptive right subscription (if any)
<b>Offering Price</b>	Baht 2.50 per share	Baht 2.50 per share
<b>Subscription Period</b>	From 9.00 a.m. to 4.00 p.m. of October 1 - 3, 2014	From 9.00 a.m. to 4.00 p.m. of October 6 - 8, 2014
<b>Requesting for Prospectus and Subscription form</b>	The Company has requested Thailand Securities Depository Co., Ltd (TSD) to distribute subscription document, which are the prospectus in the form of CD-ROM, details of subscription and subscription manual, subscription form for the Pre-emptive Right of FORTH existing shareholders ( <b>Type A</b> ) and share certificate for FORTH's existing shareholders whose names were registered on the book as of September 19,	<b>For the patronage of the Underwriters</b> Please contact the underwriters at their offices for the prospectus and subscription form <b>Type B</b> from the effective date of the prospectus until the end of subscription period  The underwriters include : 1) Finansia Syrus Securities Plc. 999/9 The Offices at Central World, 17 <sup>th</sup> , 18 <sup>th</sup> ,

	<p>2014, which was a book closing date. The documents will be distributed by registered mail after the book closing date.</p> <p>If any FORTH existing shareholders does not receive the documents, please contact :</p> <p>Finansia Syrus Public Company Limited 1768 Thai Summit Tower, 5<sup>th</sup> Floor, Phetchaburi Rd, Huai Khwang, Bangkok 10310 Tel : 0-2680-0843</p> <p>since the effective date of the prospectus until the end of subscription period for FORTH shareholders.</p>	<p>25<sup>th</sup> Floor, Rama I Road, Pathumwan, Pathumwan, Bangkok 10330 Tel : 0-2658-9000 Fax : 0-2646-9993</p> <p>2) Asia Plus Securities Plc. 175 Sathorn City Tower, 3/F, South Sathorn Road, Tungmahamek, Sathorn, Bangkok 10120 Tel : 0-2285-1666 Fax : 0-2285-1900</p> <p>3) Capital Nomura Securities Plc. 25 Bangkok Insurance Bldg., 15<sup>th</sup> - 17<sup>th</sup> Floor, South Sathorn Road, Tungmahamek, Sathorn, Bangkok 10120 Tel : 0-2638-5000 Fax : 0-2287-6001</p> <p>4) Philip Securities (Thailand) Plc. 849 Vorawat Bldg., 11th Floor, Silom Road, Silom, Bangrak, Bangkok 10500 Tel : 0-2635-1700 Fax : 0-2635-1662</p> <p>5) KT ZMICO Securities Company Limited 287 Liberty Square Bldg., 16<sup>th</sup> Floor, Silom Road, Silom, Bangrak, Bangkok 10500 Tel : 0-2695-5000 Fax : 0-2695-5173</p> <p>6) KTB Securities (Thailand) Company Limited 87/2 CRC Tower, 18th, 39th Floor, All Seasons Place, Wireless Road, Lumpini, Pathumwan, Bangkok 10330 Tel : 0-2648-1111 Fax 0-2648-1000</p> <p>7) Globlex Securities Company Limited 87/2 CRC Tower, 8th, 11-12th Floor, All Seasons Place, Wireless Road, Lumpini, Pathumwan, Bangkok 10330 Tel : 0-2672-5999 Fax 0-2672-5888</p> <p><b><u>For the patronage of FSMART</u></b> Please contact Finansia Syrus Securities Plc. for the prospectus and subscription from <b>Type B</b> from the effective date of the prospectus until the end of subscription period</p>
<p><b>Place for subscription</b></p>	<p>The subscriber has to submit the subscription document and pay for share subscription at Finansia Syrus Securities Public Company Limited ("FSS"), who is the agent for subscription of</p>	<p><b><u>For the patronage of the Underwriters</u></b> The subscribers can subscribe by completing the subscription form at the office of the underwriters as specified above.</p>

	<p>FSMART's shares allocated to the Company's shareholders ("Agent for share subscription") between October 1 - 3, 2014 from 9.00 a.m. to 4.00 p.m. as the following details:</p> <p>Ms. Chulakul Phumon Custodian Department Finansia Syrus Securities Plc. 5<sup>th</sup> Floor Thai Summit Tower 1768 New Petchburi Road, Bangkapi, Huay Kwang, Bangkok 10310 Telephone : 0-2680-0843</p>	<p><b>Online subscription</b> The subscribers can subscribe through the underwriters' website which provide online subscription service which are Asia Plus Securities Plc., Capital Nomura Securities Plc., and KT ZMICO Securities Company Limited</p> <p><b>Subscription via recorded phone</b> Subscribers can subscribe through securities broker of the underwriters which provide the subscription via recorded phone which are Asia Plus Securities Plc., Capital Nomura Securities Plc., Philip Securities (Thailand) Plc. , KT ZMICO Securities Company Limited and Globlex Securities Company Limited</p> <ul style="list-style-type: none"> <li>● Subscription via completing the subscription form can be subscribed during subscription period which is from 9.00 a.m. to 4.00 p.m. of October 6 - 8, 2014.</li> <li>● Online subscription can be subscribed during subscription period which is from 9.00 a.m. of October 6, 2014 to 4.00 p.m. of October 8, 2014.</li> <li>● Subscription via recorded phone can be subscribed during subscription period which is from 9.00 a.m. to 4.00 p.m. of October 6 - 8, 2014.</li> </ul> <p><b><u>For the patronage of FSMART</u></b> Subscribers can subscribe at the office of Finansia Syrus Securities Plc. during subscription period which is from 9.00 a.m. to 4.00 p.m. of October 6 - 8, 2014.</p>
<p><b>Payment Method</b></p>	<p>The subscriber must pay for the share subscription as a one-time payment of full amount on the subscription period by following methods:</p> <p><b><u>In case of Money Transfer (Full amount payment, cash payment not allowed)</u></b></p> <ul style="list-style-type: none"> <li>- Shareholder who would like to pay for share subscription as money transfer, please fill in</li> </ul>	<p><b><u>For the patronage of the Underwriters</u></b> Subscribers must pay for the share subscription as a one-time payment of full amount on the subscription period by following methods:</p> <ul style="list-style-type: none"> <li>- Subscribers must pay the subscription in the full amount through Automatic Transfer System (ATS), or by deducting from deposited with the underwriter.</li> </ul>

	<p>the details on the attached <b>Special Pay in</b> with this document and pay at Krungthai Bank Public Company Limited in all branches throughout country to Current Account, Account Name "FSS For Share Subscription" <b>Comp Code 5299</b>. Subscriber must attach <b>the original payment document</b> together with the Subscription Form.</p> <ul style="list-style-type: none"> <li>- Money transfer one time per 1 Subscription Form for subscription as right entitlement or less than right entitlement</li> <li>- Please fill in registered shareholder number (shown in the Subscription Certification), name, surname and contact telephone number in the evidence of payment document</li> <li>- Subscription period for money transfer: <ul style="list-style-type: none"> <li>• Cash transfer: Subscription period between 9.00 a.m. to 4.00 p.m. of October 1 - 3, 2014</li> <li>• Pay by Cheque Transfer: <u>The date on Cheque must be on October 1, 2014 only</u> and deposit to Krungthai Bank Public Company Limited in all branches throughout country to Current Account, Account Name "FSS For Share Subscription" <b>Comp Code 5299</b> and has to make the cheque transfer before noon of October 2, 2014 and must be cleared at a clearing house in Bangkok during subscription period. Subscription period for the payment by Cheque Transfer is between 9.00 a.m. to 4.00 p.m. of October 1 - 3, 2014</li> </ul> </li> </ul> <p><b>The subscriber must bear all transaction fees from bank (if any) apart from subscription amount</b></p> <p><u>In case of Cheque, Cashier Cheque or Draft (Full amount payment)</u></p> <ul style="list-style-type: none"> <li>- Payment by Cheque, Cashier Cheque or Draft to "FSS For Share Subscription". The date on Cheque, Cashier Cheque or Draft must not be later than October 1, 2014 and</li> </ul>	<p>The payment through Automatic Transfer System can be made only if the subscriber has trading securities account with the underwriter and the subscriber need to notify the company of his or her interest for subscription through automatically transfer system. And such system has to be effective during subscription period.</p> <ul style="list-style-type: none"> <li>- In case the underwriter could not receive money through Automatic Transfer System (ATS) or deposited with the underwriter, the subscriber is required to pay the subscription one time in full amount by money transfer to the underwriter, and send proof of payment to the underwriter. The underwriter will then transfer the fund to FSMART.</li> <li>- In case the subscriber does not have a trading securities account with the underwriter that the subscriber wishes to subscribe for the securities, as indicated above or subscriber who could not pay through Automatic Transfer System (ATS) or deduct from the account with the underwriter, subscribers can pay for subscription by method below: <ul style="list-style-type: none"> <li>• If the subscription is made on October 6, 2014 between 9.00 am to 4.00 p.m and on October 7, 2014 between 9.00 a.m. to 12.00 p.m. (noon), the subscriber is required to pay the full amount of the subscription by cash transfer, Cheque, Cashier Cheque ("bank cheque") or draft and must be cash in by clearing house in Bangkok within 1 business day. Cheque must be dated on October 6, 2014 or October 7, 2014, the owner name on the cheque has to be same as the subscriber's name. The date on Cashier Cheque or Draft must be after the effective date of prospectus but no later than October 7,</li> </ul> </li> </ul>
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	<p>can be cash in by clearing house in Bangkok during subscription period. In case of Cashier Cheque or Draft payment, the date on Cashier Cheque or Draft must be after the effective date of prospectus but no later than October 1, 2014. In case of Cheque, the date on Cheque has to be on October 1, 2014 only. The owner name on the cheque has to be same as the subscriber's name.</p> <ul style="list-style-type: none"> <li>- Cheque, Cashier Cheque or Draft must be paid per 1 Subscription Form for both subscription as right entitlement and less than right entitlement</li> <li>- Please fill in registered shareholder number (shown in the Subscription Certification), name, surname and contact telephone number at the back of Cheque, Cashier Cheque or Draft.</li> </ul> <p><u>Subscription period by Cheque, Cashier Cheque or Draft</u></p> <ul style="list-style-type: none"> <li>● <u>Subscription Period: October 1, 2014 from 9:00 a.m. to 4:00 p.m.</u></li> </ul> <p>The subscriber must bear all transaction fees from bank (if any) apart from subscription amount</p> <p>*** Subscriber must not pay-in or dated Cheque before subscription period.***</p> <p><u>Note</u> : Please consider additional information in the prospectus</p>	<p>2014.</p> <ul style="list-style-type: none"> <li>● If the subscription is during 12.00 p.m. (noon) to 4.00 p.m. on October 7, 2014 and on October 8, 2014 from 9.00 am to 4.00 p.m., the subscriber is required to pay the full amount by cash transfer only.</li> <li>● Subscribers who pay for subscription by Cheque, Cashier Cheque or draft, please make payable to the underwriters as stated above includes name, family name, address and contact number on the back. Underwriter will then transfer the fund to FSMART.</li> </ul> <p><u>For the patronage of FSMART</u></p> <p>Subscribers must pay the full amount by following methods:</p> <ul style="list-style-type: none"> <li>● If the subscription is made on October 6, 2014 9.00 a.m. to 4.00 p.m. and on October 7, 2014 9.00 a.m to 12.00 p.m, (noon) the subscriber is required to pay the full amount of the subscription by cash transfer, Automatic Transfer System (ATS), Cheque, Cashier Cheque (“bank cheque”) or draft and must be cash in by clearing house in Bangkok within 1 business day. Cheque must be dated on October 6, 2014 or October 7, 2014, the owner name on the cheque has to be same as the subscriber's name. The date on Cashier Cheque or Draft must be after the effective date of prospectus but no later than October 7, 2014.</li> </ul> <p>The payment through Automatic Transfer System can be made only if the subscriber has trading securities account with the Lead Underwriter. Moreover, subscriber needs to notify the lead underwriter of his or her interest of the subscription through</p>
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		<p>automatically transfer system. And such system has to be effective during subscription period.</p> <ul style="list-style-type: none"> <li>● If the subscription is during 12.00 p.m. (noon) to 4.00 p.m. on October 7, 2014 and on October 8, 2014 from 9.00 a.m. to 4.00 p.m., the subscriber is required to pay the full amount of the subscription by cash transfer or Automatic Transfer System (ATS) only.</li> <li>● Shareholders can make a Payment by Cheque, Cashier Cheque or Draft to Lead Underwriter includes name, address and number at the back. The lead underwriter will transfer the fund to FSMART.</li> </ul>
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Subscribers can download Prospectus that is not different from Prospectus submitted to SEC at [www.sec.or.th](http://www.sec.or.th) in order to study this share offering before subscription. Please be aware that there are risks involved in this investment, subscribers should read Prospectus thoroughly before making decision to invest.

Please be informed accordingly.

Yours sincerely,  
Forth Corporation Public Company Limited

(Mr.Arin Jamnaree)  
Financial Controller