

Ref: AC.006/2014

21 February 2014

Subject: The capital increase of an associate

To: President  
The Stock Exchange of Thailand

Forth Corporation Public Company Limited (“the Company”) would like to inform you that the Board of Directors' meeting, which was held on 20 February 2014, passed a resolution to approve the additional investment in an associate amount Baht 3.4 million in Forth Tracking System Company Limited to retain the percentage of shareholding at 34% of its shares directly held by the Company. Source of funds will be derived from the working capital. The associate will increase its registered capital from Baht 20 million to Baht 30 million by issuing 100,000 new ordinary shares with a par value of Baht 100 per share to support the growth of its business operation in the future.

Such transaction represents an acquisition of the associate's capital increase in accordance with the existing shareholding percentage, which is not subject to act with the requirements of acquisition or disposition of assets of listed companies concerning the regulation of the Capital Market Supervisory Board and the Stock Exchange of Thailand.

Please be informed accordingly.

Sincerely yours,

(Mr.Arin Jamnaree)  
Financial controller