

Ref. AC.049/2015

11 November 2015

Subject: Report of progress of establishment of a new subsidiary

To: President and Manager
The Stock Exchange of Thailand

Re: The Company's letter No. AC.031/2015 dated 16 July 2015, the resolutions of the Company's Board of Directors No. 3/2015

With reference to the above letter, Forth Corporation Public Company Limited ("the Company") would like to inform the progress of establishment of a new subsidiary as follows:

Registration date : 2 November 2015
Company's name : Forth Vending Company Limited
Nature of business : The management of vending machine
Registered and paid-up capital : Baht 80 million (8 million ordinary shares with a par value of Baht 10 each)
Shareholding structure :

| <u>Name</u> | <u>Number of shares</u> | <u>Percentage of shareholding</u> |
|--|-------------------------|-----------------------------------|
| Forth Corporation Public Company Limited | 3,599,997 | 45.00% |
| Forth Smart Service Public Company Limited | 800,000 | 10.00% |
| SNC Former Public Company Limited | 400,000 | 5.00% |
| Singha Corporation Company Limited | 1,999,997 | 25.00% |
| Mr. Santi Bhirombhakdi | 1,200,000 | 15.00% |
| Mr. Bhurit Bhirombhakdi | 1 | 0.00% |
| Mr. Vorapat Chavananikul | 1 | 0.00% |
| Mr. Sathundon Sattabusya | 1 | 0.00% |
| Mr. Pongchai Amatanon | 1 | 0.00% |
| Mrs. Rangsee Lerttripinyo | 1 | 0.00% |
| Mr. Chatchavin Pipatchotitham | 1 | 0.00% |
| | 8,000,000 | 100.00% |

Board of Directors :

1. Mr. Pongchai Amatanon
2. Mrs. Rangsee Lerttripinyo
3. Mr. Chatchavin Pipatchotitham
4. Mr. Bhurit Bhirombhakdi
5. Mr. Sathundon Sattabusya
6. Mr. Vorapat Chavananikul

Please be informed accordingly.

Faithfully yours,

(Arin Jamnaree)

Financial Controller