

Subject: Notification of acquisition of additional shares of Forth Vending Co., Ltd.

To: President and Manager  
The Stock Exchange of Thailand

Forth Corporation Public Company Limited (“the Company”) would like to inform you that on 3 February 2017, the Extraordinary General Meeting No. 1/2017 of shareholders of Forth Vending Company Limited, one of the subsidiaries, approved an increase in its registered capital of Baht 80 million (8 million ordinary shares with a par value of Baht 10 each) to Baht 320 million (32 million ordinary shares with a par value of Baht 10 each), through the issuance of 24 million new ordinary shares with a par value of Baht 10 each, amounting to Baht 240 million. The Company and Forth Smart Service Public Company Limited, one of the subsidiaries, purchased of 13,199,988 additional shares, amounting to Baht 132 million, in order to maintain their existing shareholding. Forth Vending Company Limited called up 25% of the value of the additional shares.

Shareholding structure of Forth Vending is as follows:

Name	Before capital increase		After capital increase	
	Number of shares	%	Number of shares	%
Forth Corporation Public Company Limited	3,599,997	45.00	14,399,985	45.00
Forth Smart Service Public Company Limited	800,000	10.00	3,200,000	10.00
SNC Former Public Company Limited	400,000	5.00	1,600,000	5.00
Singha Corporation Company Limited	1,999,997	25.00	7,999,985	25.00
Mr. Santi Bhirombhakdi	1,200,000	15.00	4,800,000	15.00
Mr. Bhurit Bhirombhakdi	1	0.00	5	0.00
Mr. Vorapat Chavananikul	1	0.00	5	0.00
Mr. Sathundon Sattabusya	1	0.00	5	0.00
Mr. Pongchai Amatanon	1	0.00	5	0.00
Mrs. Rangsee Lerttripinyo	1	0.00	5	0.00
Mr. Chatchavin Pipatchotitham	1	0.00	5	0.00
	8,000,000	100.00	32,000,000	100.00

Such transaction represents an acquisition of the subsidiary's capital increase in accordance with the existing shareholding percentage, which is not subject to act with the requirements of acquisition or disposition of assets of listed companies concerning the regulation of the Capital Market Supervisory Board and the Stock Exchange of Thailand.

Please be informed accordingly.

Faithfully yours,

(Arin Jamnaree)

Financial Controller