

Ref: AC.001/2017

16 January 2017

Subject Notification of the share acquisition of Odin Power Co., Ltd.

To President and Managers
The Stock Exchange of Thailand

Forth Corporation Public Company Limited ("the Company") would like to inform that the Company purchased the additional ordinary shares of Odin Power Co., Ltd., with the following details;

Name of the company	Odin Power Co, Ltd.
Type of business	Produce and distribute electricity including electricity generated from waste
Registration date	16 October 1998
Acquisition date	December 2016
Registered share capital	Baht 200 million (2,000,000 ordinary shares with a par value of Baht 100 each)
Shareholding structure	SNC Former Public Company Limited 55%
	Forth Corporation Public Company Limited 10%
	UAC Utilities Company Limited 10%
	Mr. Somchai Thaisanguanvorakun 10%
	Mr. Anurit Kerdsinchai 10%
	Ms. Suthasinee Vonganunchai 5%
	Mr. Weerapun Chakpaisal 5%
	The above-mentioned shareholders are not connected parties.
Source of fund	The Company's cash flow
Characteristic of transaction	Invest in a registered company
Value of investment	Baht 20 million
Size of transaction	0.33% (Based on total value of consideration paid)

The transaction size is not considered as a material acquisition or disposition of assets according to the Notification of the Capital Market Supervisory Board No. Tor.Chor.20/2551 Re : Rules on entering into material transaction deemed as acquisition or disposal of assets and the Notification of the Board of Governors of The Stock Exchange of Thailand Re : Disclosure of information and other acts of listed companies concerning the acquisition or disposal of assets, 2004.

Please be informed accordingly

Yours sincerely

(Arin Jamnaree)
Financial Controller