

Ref: AC.001/2017

16 January 2017

Subject Notification of the share acquisition of Odin Power Co., Ltd.

To President and Managers  
The Stock Exchange of Thailand

Forth Corporation Public Company Limited ("the Company") would like to inform that the Company purchased the additional ordinary shares of Odin Power Co., Ltd., with the following details;

Name of the company Odin Power Co, Ltd.  
Type of business Invest in renewable energy power plant companies (It is in the process of project preparation.)  
Registration date 16 October 1998  
Acquisition date December 2016  
Registered share capital Baht 200 million (2,000,000 ordinary shares with a par value of Baht 100 each)

**Shareholding structure**

List of shareholders	No. of shares held before capital increase (shares)	%	No. of shares held after capital increase (shares)	%
SNC Former Public Company Limited	-	-	1,100,000	55
Forth Corporation Public Company Limited	-	-	200,000	10
UAC Utilities Company Limited	-	-	200,000	10
Mr. Somchai Thaisanguanvorakun	89,998	100	200,000	10
Mr. Anurit Kerdsinchai	-	-	100,000	5
Ms. Suthasinee Vonganunchai	-	-	100,000	5
Mr. Weerapun Chakpaisal	-	-	100,000	5
Ms. Piyanuch Meelong	1	-	-	-
Mr. Kamonchai Pongsaroj	1	-	-	-
<b>Total</b>	<b>90,000</b>	<b>100</b>	<b>2,000,000</b>	<b>100</b>

The above-mentioned shareholders are not connected parties.

Source of fund The Company's cash flow  
Characteristic of transaction Invest in a registered company  
Purpose of investment To receive return on investment in the form of dividends  
Value of investment Baht 20 million  
Size of transaction 0.33% (Based on total value of consideration paid)

The transaction size is not considered as a material acquisition or disposition of assets according to the Notification of the Capital Market Supervisory Board No. Tor.Chor.20/2551 Re : Rules on entering into material transaction deemed as acquisition or disposal of assets and the Notification of the Board of Governors of The Stock Exchange of Thailand Re : Disclosure of information and other acts of listed companies concerning the acquisition or disposal of assets, 2004.

Please be informed accordingly

Yours sincerely

(Arin Jamnaree)  
Financial Controller