Ref. AC.033/2019

4 November 2019

Subject: Notification of subscription right for additional shares of capital increase of Forth Vending Co., Ltd.

To: President and Manager

The Stock Exchange of Thailand

Forth Corporation Public Company Limited ("the Company") would like to inform you that on 31 October 2019, the Extraordinary General Meeting No. 1/2019 of shareholders of Forth Vending Company Limited, one of the subsidiaries, approved an increase in its registered capital of Baht 320 million (32 million ordinary shares with a par value of Baht 10 each) to Baht 620 million (62 million ordinary shares with a par value of Baht 10 each), through the issuance of 30 million new ordinary shares with a par value of Baht 10 each, amounting to Baht 300 million. The Company and Forth Smart Service Public Company Limited will exercise the right to subscribe for 16,499,985 new shares of that company, equivalent to Baht 165 million, in order to maintain their existing shareholding.

Shareholding structure of Forth Vending is as follows:

	Before capital increase		After capital increase	
	Number of		Number of	
<u>Name</u>	<u>shares</u>	<u>%</u>	<u>shares</u>	<u>%</u>
Forth Corporation Public Company Limited	14,399,985	45.00	27,899,970	45.00
Forth Smart Service Public Company Limited	3,200,000	10.00	6,200,000	10.00
SNC Former Public Company Limited	1,600,000	5.00	3,100,000	5.00
Singha Corporation Company Limited	7,999,985	25.00	15,499,970	25.00
Mr. Bhurit Bhirombhakdi	4,800,005	15.00	9,300,010	0.00
Mr. Vorapat Chavananikul	5	0.00	10	0.00
Mr. Sathundon Sattabusya	5	0.00	10	0.00
Mr. Pongchai Amatanon	5	0.00	10	0.00
Mrs. Rangsee Lerttripinyo	5	0.00	10	0.00
Mr. Chatchavin Pipatchotitham	5	0.00	10	0.00
	32,000,000	100.00	62,000,000	100.00

Such transaction represents an acquisition of the subsidiary's capital increase in accordance with the existing shareholding percentage, which is not subject to act with the requirements of acquisition or disposition of assets of listed companies concerning the regulation of the Capital Market Supervisory Board and the Stock Exchange of Thailand.

Please be informed accordingly.

Faithfully yours,

(Arin Jamnaree)

Financial Controller