

Ref: AC.017/2021

13 August 2021

Subject: Notification of the period for resale of the Company's repurchased shares under the share repurchase scheme for financial management purposes

To: President and Managers  
The Stock Exchange of Thailand

The Board of Directors' Meeting of Forth Corporation Public Company Limited ("the Company") which was held on 11 August 2021 has resolved to approve the resale period of 24,625,300 repurchased shares under the share repurchase scheme for financial management purposes representing 2.57% of total issued and paid-up shares to be resold on the Stock Exchange of Thailand from 30 August 2021 to 13 February 2023.

In case that at the end of the share resale period as above mentioned, the Company does not resale any of the Company's repurchased shares or there are shares that still remain unsold, the Company will decrease its registered paid-up capital by writing off all unsold Company's repurchased registered shares and register the changes of the Company's paid-up capital within 14 days from the date of writing off such shares as per details in the Company's share resale disclosure form (Form TS-7).

Please be informed accordingly.

Sincerely yours,

Arin Jamnaree  
Financial Controller

**Share Resale Disclosure Form**  
**Forth Corporation Public Company Limited**  
**13 August 2021**

We, Forth Corporation Public Company Limited, hereby notify the resolution of the Board of Directors, no 5/2021, held on 11 August 2021, regarding the approval on the resale of share repurchased with the details as follows:

1. Number of shares resold 24,625,300 shares or equal to 2.57% of the total of paid-up capital.
2. Procedure for shares resold

on the Stock Exchange of Thailand

by Public Offering

The period for the resale of shares will be from 30 August 2021 to 13 February 2023 (after 6 months from the completion date of share repurchase and not later than 3 years from this time)

Remarks : The Company has to disclose the proposed share resale not later than 14 days prior to the date on which the shares will be resold.

3. The principle used to determine the resale price.

The resale price shall not be less than 85% of the average closing price of the last 5 trading days. In case, at the end of the period of the share resale, the Company not resale any of the Company's repurchased shares or there are shares that still remain unsold, the Company will decrease its paid-up capital by writing off all unsold Company's repurchased registered shares within 14 days from the date of writing off such shares.

The Company certifies that the information contained in this report is true and complete in all respects.

Sign.....

(Arin Jamnaree)

Company Secretary/ Financial Controller

Note : Listed companies must report any resolutions of the board of directors regarding proposed projects for share repurchase on the date of the abovementioned meeting or up until 9.00am on the following day of business via facsimile and the Exchange's ELCID.