

Ref: AC.020/2021

13 August 2021

Subject: Establishment of new subsidiaries

To: President and Managers
The Stock Exchange of Thailand

Forth Corporation Public Company Limited ("the Company") would like to inform that the Company has established the new subsidiaries with the following details:

1. Name TAIM Company Limited

Registration date 3 August 2021

Type of business Providing air information service

Registered capital Baht 1,000,000 (100,000 ordinary shares with a par value of Baht 10 each)

Shareholding structure

Name	No. of shares	Shareholding percentage (%)
Mr. Pattanan Amatanon	1	0.001
Mr. Atsila Amatanon	1	0.001
Mr. Bunn Yomchinda	1	0.001
Forth Corporation Public Company Limited	99,997	99.997
Total	100,000	100.000

Source of Fund The Company's working capital

Connected nature This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor.21/2551 (including additional revisions).

Size of transaction The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551.

2. Name Forth Devons Company Limited

Registration date 10 August 2021

Type of business Engaging in the bid work project from the government, the military, state enterprise and private company

Registered capital Baht 1,000,000 (100,000 ordinary shares with a par value of Baht 10 each)

Shareholding structure

Name	No. of shares	Shareholding percentage (%)
Mr. Pattanan Amatanon	1	0.001
Ms. Pussadee Thumkeungsuradej	1	0.001
Mr. Chamnan Sumdaengrit	7,500	7.500
Forth Corporation Public Company Limited	75,499	75.499
Devons Company Limited	16,999	16.999
Total	100,000	100.000

Source of Fund The Company's working capital

Connected nature This transaction is not a connected transaction in accordance with the Notification of the Capital Market Supervisory Board No. TorJor.21/2551 (including additional revisions).

Size of transaction The calculated transaction size does not cause the Company to fall within the disclosure requirement under the Notification of the Capital Market Supervisory Board No. TorJor.20/2551.

Please be informed accordingly.

Sincerely yours,

Arin Jamnaree
Financial Controller

Share Resale Disclosure Form
Forth Corporation Public Company Limited
13 August 2021

We, Forth Corporation Public Company Limited, hereby notify the resolution of the Board of Directors, no 5/2021, held on 11 August 2021, regarding the approval on the resale of share repurchased with the details as follows:

1. Number of shares resold 24,625,300 shares or equal to 2.57% of the total of paid-up capital.
2. Procedure for shares resold

☒ on the Stock Exchange of Thailand

☐ by Public Offering

The period for the resale of shares will be from 30 August 2021 to 13 February 2023

(after 6 months from the completion date of share repurchase and not later than 3 years from this time)

Remarks : The Company has to disclose the proposed share resale not later than 14 days prior to the date on which the shares will be resold.

3. The principle used to determine the resale price.

The resale price shall not be less than 85% of the average closing price of the last 5 trading days. In case, at the end of the period of the share resale, the Company not resale any of the Company's repurchased shares or there are shares that still remain unsold, the Company will decrease its paid-up capital by writing off all unsold Company's repurchased registered shares within 14 days from the date of writing off such shares.

The Company certifies that the information contained in this report is true and complete in all respects.

Sign.....

(Arin Jamnaree)

Company Secretary/ Financial Controller

Note : Listed companies must report any resolutions of the board of directors regarding proposed projects for share repurchase on the date of the abovementioned meeting or up until 9.00am on the following day of business via facsimile and the Exchange's ELCID.